

Holonomic Techniques for Feynman Integrals

MPI for Physics, Munich, Germany, October 17, 2024

# Symbolic summation and integration techniques to simplify Feynman integrals

Carsten Schneider

DESY-cooperation: J. Bluemlein, P. Marquard

Research Institute for Symbolic Computation (RISC)  
Johannes Kepler University Linz



Der Wissenschaftsfonds.

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**Definition:** A function  $f : \mathbb{K} \rightarrow \mathbb{K}$  is called **holonomic** if

there exist  $b_0(x), \dots, b_\lambda(x) \in \mathbb{K}[x]$  (not all zero) with

$$b_0(x)f(x) + \dots + b_\lambda(x)D^\lambda f(x) = 0 \quad (\text{DE})$$

**Definition:** sequence  $(F(n))_{n \geq 0} \in \mathbb{K}^{\mathbb{N}}$  is called **holonomic** if

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symbolic  
summation

symbolic  
integration

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**Definition:** sequence  $(F(n))_{n \in \mathbb{Z}}$  is called **holonomic** if

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Feynman  
integrals

Example: A master integral from Ladder and  $V$ -topologies

[arXiv:1509.08324]

$$F(\varepsilon, n) = \int_0^1 dx \int_0^1 dy \int_0^1 dz x^{\varepsilon/2} y^{\varepsilon/2} (1-z)^{-\frac{3\varepsilon}{2}-2} z^{\frac{\varepsilon}{2}+n+1} \underbrace{(1-xz)^{\varepsilon/2} \times (1-yz)^{\varepsilon/2} (x+y-1)^n}_{f(\varepsilon, n, x, y, z)}$$

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The integrand is

- hyperexponential in  $x, y, z$ :

$$\frac{D_x f(\varepsilon, n, x, y, z)}{f(\varepsilon, n, x, y, z)} \in \mathbb{Q}(\varepsilon, n, x, y, z)$$

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The integrand is

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The integrand is

- ▶ hyperexponential in  $x, y, z$ :
- ▶ hypergeometric in  $n$ :

$$\frac{f(\varepsilon, n+1, x, y, z)}{f(\varepsilon, n, x, y, z)} \in \mathbb{Q}(\varepsilon, n, x, y, z)$$

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The integrand is

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$$\frac{f(\varepsilon, n+1, x, y, z)}{f(\varepsilon, n, x, y, z)} \in \mathbb{Q}(\varepsilon, n, x, y, z)$$

Holonomic theory shows that there exists a **holonomic recurrence!**

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Ablinger's  
 MultiIntegrate.m  $\downarrow$  (9 hours)

$$a_0(\varepsilon, n)F(\varepsilon, n) + a_1(\varepsilon, n)F(\varepsilon, n+1) + \dots + a_5(\varepsilon, n)F(\varepsilon, n+5) = 0$$

$$\begin{aligned} a_0(n, \varepsilon) = & (n+1)(n+2)(8\varepsilon^{10} + 104\varepsilon^9(n+3) + 4\varepsilon^8(96n^2 + 601n + 887) \\ & + 4\varepsilon^7(12n^3 + 414n^2 + 1583n + 1393) \\ & - 8\varepsilon^6(264n^4 + 2436n^3 + 8643n^2 + 14518n + 9947) \\ & - 16\varepsilon^5(156n^5 + 1690n^4 + 6847n^3 + 12661n^2 + 9537n + 717) \\ & + 32\varepsilon^4(68n^6 + 1158n^5 + 8155n^4 + 30114n^3 + 61712n^2 + 67616n + 31693) \\ & + 64\varepsilon^3(40n^7 + 560n^6 + 2755n^5 + 3729n^4 - 14194n^3 - 61920n^2 - 89140n - 46600) \\ & - 128\varepsilon^2(n+2)(12n^7 + 254n^6 + 2249n^5 + 10758n^4 + 30173n^3 + 50610n^2 \\ & + 49122n + 22706) \\ & + 256\varepsilon(n+2)^2(n+3)(n+4)(44n^4 + 501n^3 + 2044n^2 + 3455n + 1976) \\ & - 512(n+1)(n+2)^3(n+3)^2(n+4)(6n^2 + 47n + 95), \end{aligned}$$

$$\begin{aligned}
a_1(n, \varepsilon) = & (n + 2)(-22\varepsilon^{11} - 2\varepsilon^{10}(157n + 435) - \varepsilon^9(1500n^2 + 8611n + 11745) \\
& - \varepsilon^8(2548n^3 + 22936n^2 + 63597n + 54229) \\
& + 4\varepsilon^7(266n^4 + 1857n^3 + 6065n^2 + 14351n + 15987) \\
& + 8\varepsilon^6(994n^5 + 12961n^4 + 67246n^3 + 174692n^2 + 226821n + 116092) \\
& + 16\varepsilon^5(336n^6 + 5348n^5 + 33569n^4 + 104918n^3 + 165290n^2 + 108259n + 6100) \\
& - 16\varepsilon^4(404n^7 + 7578n^6 + 61778n^5 + 284762n^4 + 802660n^3 + 1382074n^2 \\
& + 1340455n + 560287) \\
& - 64\varepsilon^3(94n^8 + 1823n^7 + 14305n^6 + 55870n^5 + 96299n^4 - 37256n^3 \\
& - 447044n^2 - 704959n - 379338) \\
& + 128\varepsilon^2(n + 3)(30n^8 + 715n^7 + 7667n^6 + 48253n^5 + 194086n^4 + 507439n^3 \\
& + 835393n^2 + 785327n + 320382) \\
& - 256\varepsilon(n + 2)(n + 3)^2(107n^6 + 2070n^5 + 16342n^4 + 67226n^3 + 151557n^2 \\
& + 176932n + 83196) \\
& + 256(n + 2)^3(n + 3)^3(n + 4)(30n^3 + 331n^2 + 1193n + 1386),
\end{aligned}$$

$$\begin{aligned}
a_2(n, \varepsilon) = & (12\varepsilon^{12} + 12\varepsilon^{11}(17n + 45) + 2\varepsilon^{10}(620n^2 + 3553n + 4795) \\
& + 2\varepsilon^9(1504n^3 + 14190n^2 + 41901n + 38907) \\
& + 4\varepsilon^8(172n^4 + 4983n^3 + 30942n^2 + 69119n + 50850) \\
& - 4\varepsilon^7(1996n^5 + 24056n^4 + 113313n^3 + 269119n^2 + 337198n + 185290) \\
& - 16\varepsilon^6(450n^6 + 8210n^5 + 59749n^4 + 227386n^3 + 486841n^2 + 563176n + 275664) \\
& + 16\varepsilon^5(340n^7 + 4314n^6 + 19137n^5 + 25532n^4 - 55105n^3 - 206516n^2 - 191528n \\
& - 23458) \\
& + 32\varepsilon^4(140n^8 + 2940n^7 + 26550n^6 + 139926n^5 + 493839n^4 + 1240186n^3 \\
& + 2161699n^2 + 2304248n + 1100084) \\
& + 64\varepsilon^3(4n^9 + 506n^8 + 8651n^7 + 63510n^6 + 236215n^5 + 395334n^4 - 105413n^3 \\
& - 1551017n^2 - 2362944n - 1217770) \\
& - 128\varepsilon^2(n + 3)(12n^9 + 314n^8 + 3782n^7 + 29105n^6 + 160727n^5 + 640273n^4 \\
& + 1750874n^3 + 3052505n^2 + 3017094n + 1276604) \\
& + 256\varepsilon(n + 2)(n + 3)^2(n + 4)(26n^6 + 825n^5 + 8967n^4 + 46529n^3 + 125411n^2 \\
& + 168628n + 88652) \\
& - 512(n + 1)(n + 2)^2(n + 3)^3(n + 4)^2(6n^3 + 98n^2 + 459n + 655)),
\end{aligned}$$

$$\begin{aligned}
a_3(n, \varepsilon) = & (-64\varepsilon^{12} - 8\varepsilon^{11}(113n + 298) - 8\varepsilon^{10}(519n^2 + 2948n + 3896) \\
& - 4\varepsilon^9(1444n^3 + 13839n^2 + 39746n + 34305) \\
& + 4\varepsilon^8(1948n^4 + 17868n^3 + 63837n^2 + 112966n + 84655) \\
& + 16\varepsilon^7(1456n^5 + 20460n^4 + 112365n^3 + 304963n^2 + 412258n + 221769) \\
& - 8\varepsilon^6(320n^6 + 2050n^5 + 4192n^4 + 27408n^3 + 174901n^2 + 411759n + 324872) \\
& - 16\varepsilon^5(1756n^7 + 33154n^6 + 265889n^5 + 1186719n^4 + 3218059n^3 + 5349388n^2 \\
& + 5071913n + 2113696) \\
& + 32\varepsilon^4(188n^8 + 4802n^7 + 59527n^6 + 439922n^5 + 2025336n^4 + 5813984n^3 \\
& + 10076450n^2 + 9621283n + 3878602) \\
& + 64\varepsilon^3(140n^9 + 2768n^8 + 22500n^7 + 99545n^6 + 287700n^5 + 723136n^4 \\
& + 1854572n^3 + 3714620n^2 + 4272517n + 2031600) \\
& - 128\varepsilon^2(24n^{10} + 830n^9 + 14362n^8 + 152630n^7 + 1053620n^6 + 4834279n^5 \\
& + 14824351n^4 + 29964399n^3 + 38244797n^2 + 27875896n + 8824032) \\
& + 256\varepsilon(n+2)(n+3)(n+4)(118n^7 + 2639n^6 + 24247n^5 + 118311n^4 + 329565n^3 \\
& + 520306n^2 + 426076n + 136854) \\
& - 512(n+1)(n+2)^2(n+3)^2(n+4)^2(n+5)(12n^3 + 97n^2 + 230n + 144)),
\end{aligned}$$

$$\begin{aligned}
a_4(n, \varepsilon) = & (64\varepsilon^{12} + 192\varepsilon^{11}(5n + 14) + 16\varepsilon^{10}(297n^2 + 1769n + 2451) \\
& + 16\varepsilon^9(453n^3 + 4462n^2 + 13094n + 11244) \\
& - 8\varepsilon^8(1084n^4 + 11117n^3 + 47258n^2 + 103981n + 94650) \\
& - 8\varepsilon^7(3304n^5 + 51138n^4 + 311957n^3 + 948722n^2 + 1440105n + 858544) \\
& + 16\varepsilon^6(420n^6 + 5507n^5 + 36275n^4 + 169650n^3 + 536911n^2 + 952507n + 694370) \\
& + 16\varepsilon^5(1828n^7 + 38868n^6 + 353301n^5 + 1801014n^4 + 5604391n^3 + 10664390n^2 \\
& + 11433064n + 5260048) \\
& - 32\varepsilon^4(316n^8 + 8356n^7 + 105800n^6 + 802421n^5 + 3836854n^4 + 11588223n^3 \\
& + 21401558n^2 + 22066744n + 9745752) \\
& - 64\varepsilon^3(116n^9 + 2424n^8 + 19923n^7 + 82966n^6 + 208191n^5 + 530980n^4 + 1847484n^3 \\
& + 4687014n^2 + 6120858n + 3111104) \\
& + 128\varepsilon^2(24n^{10} + 826n^9 + 14897n^8 + 172000n^7 + 1314686n^6 + 6710299n^5 \\
& + 22873183n^4 + 51298261n^3 + 72551278n^2 + 58573022n + 20544948) \\
& - 256\varepsilon(n + 2)(n + 3)(106n^8 + 3278n^7 + 42903n^6 + 310942n^5 + 1366350n^4 \\
& + 3729418n^3 + 6173159n^2 + 5657732n + 2191212) \\
& + 512(n + 1)(n + 2)^2(n + 3)^2(n + 4)(n + 5)(n + 6)(12n^3 + 121n^2 + 396n + 431)),
\end{aligned}$$



$$\begin{aligned}
a_5(n, \varepsilon) = & (n + 5)(-128\varepsilon^{11} - 128\varepsilon^{10}(11n + 26) - 32\varepsilon^9(115n^2 + 592n + 647) \\
& + 32\varepsilon^8(63n^3 + 430n^2 + 1665n + 2384) \\
& + 16\varepsilon^7(714n^4 + 7881n^3 + 33802n^2 + 66225n + 47654) \\
& - 16\varepsilon^6(234n^5 + 2444n^4 + 13989n^3 + 50862n^2 + 104083n + 87848) \\
& - 16\varepsilon^5(580n^6 + 10181n^5 + 76586n^4 + 319207n^3 + 772120n^2 + 1012046n + 547832) \\
& + 16\varepsilon^4(244n^7 + 5456n^6 + 61605n^5 + 401216n^4 + 1536277n^3 + 3408574n^2 \\
& + 4066436n + 2026928) \\
& + 64\varepsilon^3(26n^8 + 357n^7 + 583n^6 - 11139n^5 - 65193n^4 - 120264n^3 + 11864n^2 \\
& + 272830n + 222624) \\
& - 64\varepsilon^2(n + 3)(12n^8 + 298n^7 + 4684n^6 + 49024n^5 + 306907n^4 + 1122441n^3 \\
& + 2350650n^2 + 2607576n + 1185072) \\
& + 256\varepsilon(n + 2)(n + 3)(25n^7 + 743n^6 + 8856n^5 + 55358n^4 + 197497n^3 + 404131n^2 \\
& + 439902n + 196128) \\
& - 256(n + 1)(n + 2)^2(n + 3)^2(n + 4)(n + 6)(n + 7)(6n^2 + 35n + 54)).
\end{aligned}$$

symbolic  
summation

symbolic  
integration  
RE finding

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Feynman  
integrals

symbolic  
summation

recurrence  
solving

symbolic  
integration  
RE finding

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Feynman  
integrals

## A recurrence solver (Sigma.m)

**GIVEN** a recurrence

$a_0(n), \dots, a_\delta(n)$ : polynomials in  $n$

$h(n)$ : expression in indefinite nested sums  
defined over hypergeometric products.

$$a_0(n)F(n) + \dots + a_\delta(n)F(n + \delta) = h(n);$$

together with initial values  $F(0), \dots, F(\delta - 1) \in \mathbb{K}$

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**DECIDE** constructively if  $F(n)$  can be expressed in terms **indefinite nested sums** defined over **hypergeometric products**.

S.A. Abramov, M. Bronstein, M. Petkovšek, CS. J. Symb. Comput. 107, pp. 23-66. 2021.

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$$S_{2,1}(n) = \sum_{i=1}^n \frac{1}{i^2} \sum_{j=1}^i \frac{1}{j} \quad (\text{harmonic sums})$$

J. Blümlein and S. Kurth, Phys. Rev. D **60** (1999) 014018 [arXiv:hep-ph/9810241];J.A.M. Vermaseren, Int. J. Mod. Phys. A **14** (1999) 2037 [arXiv:hep-ph/9806280].

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$$\sum_{k=1}^n \frac{2^k}{k} \sum_{i=1}^k \frac{2^{-i}}{i} \sum_{j=1}^i \frac{S_1(j)}{j} \quad (\text{generalized harmonic sums})$$

S. Moch, P. Uwer and S. Weinzierl, J. Math. Phys. **43** (2002) 3363 [hep-ph/0110083];J. Ablinger, J. Blümlein and CS, J. Math. Phys. **54** (2013) 082301 [arXiv:1302.0378].

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$$\sum_{k=1}^n \frac{1}{(1+2k)^2} \sum_{j=1}^k \frac{1}{j^2} \sum_{i=1}^j \frac{1}{1+2i} \quad (\text{cyclotomic harmonic sums})$$

J. Ablinger, J. Blümlein and CS, J. Math. Phys. **52** (2011) 102301 [arXiv:1105.6063].



A recurrence solver (*Sigma.m*)

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Special cases of **indefinite nested sums** over hypergeometric products:

$$\sum_{j=1}^n \frac{4^j S_1(j-1)}{\binom{2j}{j} j^2} \quad (\text{binomial sums})$$

J. Ablinger, J. Blümlein, C. G. Raab and CS, J. Math. Phys. **55** (2014) 112301 [arXiv:1407.1822].

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J. Ablinger, J. Blümlein, A. De Freitas, A. Goedicke, CS, K. Schönwald. Nucl.Phys.B 932. 2018. [arXiv:1804.02226].

J. Ablinger, J. Blümlein, A. De Freitas, A. Goedicke, M. Saragnese, CS, K. Schönwald. Nucl.Phys.B 955. 2020. [arXiv:2004.08916]

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A more general example:

$$\sum_{k=1}^n \left( \prod_{i=1}^k \frac{1+i+i^2}{i+1} \right) \sum_{j=1}^k \frac{1}{j \binom{4j}{3j}^2}$$

# Example: A master integral from Ladder and $V$ -topologies

[arXiv:1509.08324]

$$F(\varepsilon, n) = \int_0^1 dx \int_0^1 dy \int_0^1 dz x^{\varepsilon/2} y^{\varepsilon/2} (1-z)^{-\frac{3\varepsilon}{2}-2} z^{\frac{\varepsilon}{2}+n+1} \underbrace{(1-xz)^{\varepsilon/2} \times (1-yz)^{\varepsilon/2} (x+y-1)^n}_{f(\varepsilon, n, x, y, z)}$$

Ablinger's  
MultIntegrate.m  $\downarrow$  (9 hours)

$$a_0(\varepsilon, n)F(\varepsilon, n) + a_1(\varepsilon, n)F(\varepsilon, n+1) + \dots + a_5(\varepsilon, n)F(\varepsilon, n+5) = 0$$

recurrence solver  $\downarrow$

$F(\varepsilon, n) =$  expression in terms of special functions

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Ablinger's  
MultIntegrate.m  $\downarrow$  (9 hours)

$$a_0(\varepsilon, n)F(\varepsilon, n) + a_1(\varepsilon, n)F(\varepsilon, n+1) + \dots + a_5(\varepsilon, n)F(\varepsilon, n+5) = 0$$

refined  
recurrence solver  $\downarrow$

$$F(\varepsilon, n) = F_{-3}(n)\varepsilon^{-3} + F_{-2}(n)\varepsilon^{-2} + \dots$$

## Ansatz (for power series)

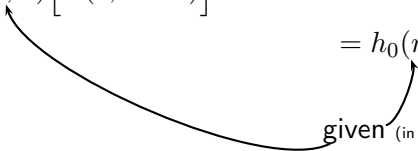
$$\begin{aligned} & a_0(\varepsilon, n) \left[ F(\varepsilon, n) \right] \\ & + a_1(\varepsilon, n) \left[ F(\varepsilon, n + 1) \right] \\ & + \\ & \vdots \\ & + a_\delta(\varepsilon, n) \left[ F(\varepsilon, n + \delta) \right] \end{aligned}$$

$= h_0(n) + h_1(n)\varepsilon + h_1(n)\varepsilon^2 + \dots$

given (in terms of indefinite nested sums and products)

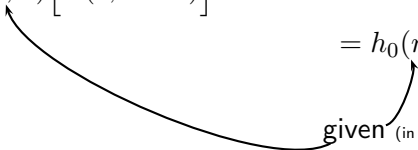
## Ansatz (for power series)

$$\begin{aligned}
 & a_0(\varepsilon, n) \left[ F_0(n) + F_1(n)\varepsilon + F_2(n)\varepsilon^2 + \dots \right] \\
 & + a_1(\varepsilon, n) \left[ F(\varepsilon, n + 1) \right] \\
 & + \\
 & \vdots \\
 & + a_\delta(\varepsilon, n) \left[ F(\varepsilon, n + \delta) \right] \\
 & \qquad \qquad \qquad = h_0(n) + h_1(n)\varepsilon + h_1(n)\varepsilon^2 + \dots
 \end{aligned}$$


**given** (in terms of indefinite nested sums and products)

## Ansatz (for power series)


$$\begin{aligned}
 & a_0(\varepsilon, n) \left[ F_0(n) + F_1(n)\varepsilon + F_2(n)\varepsilon^2 + \dots \right] \\
 & + a_1(\varepsilon, n) \left[ F_0(n+1) + F_1(n+1)\varepsilon + F_2(n+1)\varepsilon^2 + \dots \right] \\
 & + \\
 & \vdots \\
 & + a_\delta(\varepsilon, n) \left[ F(\varepsilon, n + \delta) \right] \\
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 \end{aligned}$$


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## Ansatz (for power series)

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 & + \\
 & \vdots \\
 & + a_\delta(\varepsilon, n) \left[ F_0(n+\delta) + F_1(n+\delta)\varepsilon + F_2(n+\delta)\varepsilon^2 + \dots \right] \\
 & \qquad \qquad \qquad = h_0(n) + h_1(n)\varepsilon + h_1(n)\varepsilon^2 + \dots
 \end{aligned}$$


**given** (in terms of indefinite nested sums and products)

## Ansatz (for power series)

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& a_0(\varepsilon, n) \left[ F_0(n) + F_1(n)\varepsilon + F_2(n)\varepsilon^2 + \dots \right] \\
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& + \\
& \vdots \\
& + a_\delta(\varepsilon, n) \left[ F_0(n+\delta) + F_1(n+\delta)\varepsilon + F_2(n+\delta)\varepsilon^2 + \dots \right] \\
& \qquad \qquad \qquad = h_0(n) + h_1(n)\varepsilon + h_1(n)\varepsilon^2 + \dots
\end{aligned}$$

↓ constant terms must agree

$$a_0(0, n)F_0(n) + a_1(0, n)F_0(n+1) + \dots + a_\delta(0, n)F_0(n+\delta) = h_0(n)$$

## Ansatz (for power series)

$$\begin{aligned}
 & a_0(\varepsilon, n) \left[ F_0(n) + F_1(n)\varepsilon + F_2(n)\varepsilon^2 + \dots \right] \\
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 & + \\
 & \vdots \\
 & + a_\delta(\varepsilon, n) \left[ F_0(n+\delta) + F_1(n+\delta)\varepsilon + F_2(n+\delta)\varepsilon^2 + \dots \right] \\
 & \qquad \qquad \qquad = h_0(n) + h_1(n)\varepsilon + h_2(n)\varepsilon^2 + \dots
 \end{aligned}$$

⇓ constant terms must agree

$$a_0(0, n)F_0(n) + a_1(0, n)F_0(n+1) + \dots + a_\delta(0, n)F_0(n+\delta) = h_0(n)$$

REC solver: Given the initial values  $F_0(1), F_0(2), \dots, F_0(\delta)$ ,  
**decide** if  $F_0(n)$  can be written in terms of indefinite  
 nested sums and products.

## Ansatz (for power series)

$$\begin{aligned}
 & a_0(\varepsilon, n) \left[ F_0(n) + F_1(n)\varepsilon + F_2(n)\varepsilon^2 + \dots \right] \\
 & + a_1(\varepsilon, n) \left[ F_0(n+1) + F_1(n+1)\varepsilon + F_2(n+1)\varepsilon^2 + \dots \right] \\
 & + \\
 & \vdots \\
 & + a_\delta(\varepsilon, n) \left[ F_0(n+\delta) + F_1(n+\delta)\varepsilon + F_2(n+\delta)\varepsilon^2 + \dots \right] \\
 & \qquad \qquad \qquad = h_0(n) + h_1(n)\varepsilon + h_1(n)\varepsilon^2 + \dots
 \end{aligned}$$

⇓ constant terms must agree

$$a_0(0, n)F_0(n) + a_1(0, n)F_0(n+1) + \dots + a_\delta(0, n)F_0(n+\delta) = h_0(n)$$

## Ansatz (for power series)

$$\begin{aligned}
 & a_0(\varepsilon, n) \left[ F_0(n) + F_1(n)\varepsilon + F_2(n)\varepsilon^2 + \dots \right] \\
 & + a_1(\varepsilon, n) \left[ F_0(n+1) + F_1(n+1)\varepsilon + F_2(n+1)\varepsilon^2 + \dots \right] \\
 & + \\
 & \vdots \\
 & + a_\delta(\varepsilon, n) \left[ F_0(n+\delta) + F_1(n+\delta)\varepsilon + F_2(n+\delta)\varepsilon^2 + \dots \right] \\
 & \qquad \qquad \qquad = h_0(n) + h_1(n)\varepsilon + h_1(n)\varepsilon^2 + \dots
 \end{aligned}$$

↓ constant terms must agree

$$a_0(0, n)F_0(n) + a_1(0, n)F_0(n+1) + \dots + a_\delta(0, n)F_0(n+\delta) = h_0(n)$$

$$\begin{aligned} & a_0(\varepsilon, n) \left[ F_1(n)\varepsilon + F_2(n)\varepsilon^2 + \dots \right] \\ & + a_1(\varepsilon, n) \left[ F_1(n+1)\varepsilon + F_2(n+1)\varepsilon^2 + \dots \right] \\ & + \\ & \vdots \\ & + a_\delta(\varepsilon, n) \left[ F_1(n+\delta)\varepsilon + F_2(n+\delta)\varepsilon^2 + \dots \right] \\ & \qquad \qquad \qquad = h'_0(n) + h'_1(n)\varepsilon + h'_2(n)\varepsilon^2 + \dots \end{aligned}$$

$$\begin{aligned}
 & a_0(\varepsilon, n) \left[ F_1(n)\varepsilon + F_2(n)\varepsilon^2 + \dots \right] \\
 & + a_1(\varepsilon, n) \left[ F_1(n+1)\varepsilon + F_2(n+1)\varepsilon^2 + \dots \right] \\
 & + \\
 & \vdots \\
 & + a_\delta(\varepsilon, n) \left[ F_1(n+\delta)\varepsilon + F_2(n+\delta)\varepsilon^2 + \dots \right] \\
 & \qquad \qquad \qquad = \underbrace{h'_0(n) + h'_1(n)}_{=0} \varepsilon + h'_2(n)\varepsilon^2 + \dots
 \end{aligned}$$

Devide by  $\varepsilon$

$$\begin{aligned}
& a_0(\varepsilon, n) \left[ F_1(n) + F_2(n)\varepsilon + \dots \right] \\
& + a_1(\varepsilon, n) \left[ F_1(n+1) + F_2(n+1)\varepsilon + \dots \right] \\
& + \\
& \vdots \\
& + a_\delta(\varepsilon, n) \left[ F_1(n+\delta) + F_2(n+\delta)\varepsilon + \dots \right] = h'_1(n) + h'_2(n)\varepsilon + \dots
\end{aligned}$$

**Repeat to get  $F_1(n), F_2(n), \dots$**

Remark: Works the same for Laurent series.

Blümlein, Klein, CS, Stan, J. Symbol. Comput. 2012; arXiv:1011.2656[cs.SC]

Ablinger, Blümlein, Round, CS, LL2012, arXiv:1210.1685 [cs.SC]



A refined recurrence solver (`Sigma.m`)

**GIVEN** a recurrence

$a_0(\varepsilon, n), \dots, a_\delta(\varepsilon, n)$ : polynomials in  $\varepsilon, n$   
 $h_l(n), h_{l+1}(n), \dots, h_\lambda(n)$ :  
expressions in indefinite nested sums  
defined over hypergeometric products.

$$a_0(\varepsilon, n)F(\varepsilon, n) + \dots + a_\delta(\varepsilon, n)F(\varepsilon, n + \delta) \\ = h_l(n)\varepsilon^l + h_{l+1}(n)\varepsilon^{l+1} + \dots + h_\lambda(n)\varepsilon^r + O(\varepsilon^{r+1});$$

together with  $\varepsilon$ -expansions of  $F(0), \dots, F(\delta - 1)$  up to a certain order.

A refined recurrence solver (`Sigma.m`)

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$$a_0(\varepsilon, n)F(\varepsilon, n) + \dots + a_\delta(\varepsilon, n)F(\varepsilon, n + \delta) \\
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together with  $\varepsilon$ -expansions of  $F(0), \dots, F(\delta - 1)$  up to a certain order.

**DECIDE** constructively if the coefficients  $F_i(n)$  of

$$F(\varepsilon, n) = F_l(n)\varepsilon^l + F_{l+1}(n)\varepsilon^{l+1} + \dots + F_r(n)\varepsilon^r + O(\varepsilon^{r+1})$$

can be given in terms of **indefinite nested sums** defined over **hypergeometric products**.

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Ablinger's  
MultIntegrate.m  $\downarrow$  (9 hours)

$$a_0(\varepsilon, n)F(\varepsilon, n) + a_1(\varepsilon, n)F(\varepsilon, n+1) + \dots + a_5(\varepsilon, n)F(\varepsilon, n+5) = 0$$

Sigma.m  $\downarrow$  (2 hours)

$$F(\varepsilon, n) = F_{-3}(n)\varepsilon^{-3} + F_{-2}(n)\varepsilon^{-2} + \dots + F_4(n)\varepsilon^4 + O(\varepsilon^5)$$

We get

$$F_{-3}(n) = \frac{8(-1)^n}{3(n+1)(n+2)} + \frac{8(2n+3)}{3(n+1)^2(n+2)}$$

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$$F_{-2}(n) = -\frac{4(-1)^n(3n^3+18n^2+31n+18)}{3(n+1)^3(n+2)^2} - \frac{4(6n^3+32n^2+51n+26)}{3(n+1)^3(n+2)^2}$$

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$$\begin{aligned} F_{-1}(n) &= (-1)^n \left( \frac{2(9n^5 + 81n^4 + 295n^3 + 533n^2 + 500n + 204)}{3(n+1)^4(n+2)^3} + \frac{\zeta_2}{(n+1)(n+2)} \right) \\ &+ \frac{2(18n^5 + 150n^4 + 490n^3 + 755n^2 + 536n + 132)}{3(n+1)^4(n+2)^3} + \frac{(2n+3)\zeta_2}{(n+1)^2(n+2)} \\ &+ \left( -\frac{4}{(n+1)^2(n+2)} + \frac{4(-1)^n}{(n+1)(n+2)} \right) S_2(n) \\ &+ \left( \frac{4(-1)^n}{3(n+1)(n+2)} - \frac{4(n+9)}{3(n+1)^2(n+2)} \right) S_{-2}(n) \end{aligned}$$

## Find a recurrence and solve it for the integral/sum

$$D_\varepsilon(n) \equiv \int_0^1 \cdots \int_0^1 \Phi(\varepsilon, n, x_1, x_2, \dots, x_7) dx_1 dx_2 \cdots dx_7$$

$$\stackrel{?}{=} F_{-3}(n)\varepsilon^{-3} + F_{-2}(n)\varepsilon^{-2} + F_{-1}(n)\varepsilon^{-1} + \dots$$

 **$\varepsilon$ -recurrence solver**

multivariate  
Almquist/Zeilberger  
(Jakob Ablinger)

$$a_0(\varepsilon, n)D_\varepsilon(n) + \dots + a_d(\varepsilon, n)D_\varepsilon(n+d) = h(\varepsilon, n)$$

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 **$\varepsilon$ -recurrence solver**

multivariate  
Almquist/Zeilberger  
(Jakob Ablinger)

$$\sum_{i_1} \cdots \sum_{i_7} f(\varepsilon, n, i_1, i_2, \dots, i_7)$$

MultiSum Package  
(K. Wegschaider)

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MultiSum Package  
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Holonomic/difference ring approach

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difference ring approach

 $\varepsilon$ -recurrence solver

multivariate  
Almquist/Zeilberger  
(Jakob Ablinger)

$$\sum_{i_1} \cdots \sum_{i_7} f(\varepsilon, n, i_1, i_2, \dots, i_7)$$

MultiSum Package  
(K. Wegschaider)

Holonomic/difference ring approach

$$a_0(\varepsilon, n)D_\varepsilon(n) + \dots + a_d(\varepsilon, n)D_\varepsilon(n+d) = h(\varepsilon, n)$$

symbolic  
summation

recurrence  
solving

symbolic  
integration  
RE finding

**Definition:** A function  $f : \mathbb{K} \rightarrow \mathbb{K}$  is called **holonomic** if

there exist  $b_0(x), \dots, b_\lambda(x) \in \mathbb{K}[x]$  (not all zero) with

$$b_0(x)f(x) + \dots + b_\lambda(x)D^\lambda f(x) = 0 \quad (\text{DE})$$

**Definition:** sequence  $(F(n))_{n \in \mathbb{Z}}$  is called **holonomic** if

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Feynman  
integrals

symbolic  
summation  
RE finding

recurrence  
solving

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Feynman  
integrals

A warm up example:

$$\text{GIVEN } F(\varepsilon, n) = \sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \frac{e^{-e\gamma}}{\Gamma(\varepsilon + 1)} \times$$

$$\times \left( \frac{\Gamma(k+1)}{\Gamma(k+2+n)} \frac{\Gamma(\frac{\varepsilon}{2})\Gamma(1-\frac{\varepsilon}{2})\Gamma(j+1-\frac{\varepsilon}{2})\Gamma(j+1+\frac{\varepsilon}{2})\Gamma(k+j+1+n)}{\Gamma(j+1-\frac{\varepsilon}{2})\Gamma(j+2+n)\Gamma(k+j+2)} \right.$$

$$\left. + \frac{\Gamma(k+1)}{\Gamma(k+2+n)} \frac{\Gamma(-\frac{\varepsilon}{2})\Gamma(1+\frac{\varepsilon}{2})\Gamma(j+1+\varepsilon)\Gamma(j+1-\frac{\varepsilon}{2})\Gamma(k+j+1+\frac{\varepsilon}{2}+n)}{\Gamma(j+1)\Gamma(j+2+\frac{\varepsilon}{2}+n)\Gamma(k+j+2+\frac{\varepsilon}{2})} \right).$$

$$\underbrace{\hspace{15em}}_{f(\varepsilon, n, k, j)}$$

Arose in the context of

I. Bierenbaum, J. Blümlein, and S. Klein, **Evaluating two-loop massive operator matrix elements with Mellin-Barnes integrals**. 2006

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$$\left. + \frac{\Gamma(k+1)}{\Gamma(k+2+n)} \frac{\Gamma(-\frac{\varepsilon}{2})\Gamma(1+\frac{\varepsilon}{2})\Gamma(j+1+\varepsilon)\Gamma(j+1-\frac{\varepsilon}{2})\Gamma(k+j+1+\frac{\varepsilon}{2}+n)}{\Gamma(j+1)\Gamma(j+2+\frac{\varepsilon}{2}+n)\Gamma(k+j+2+\frac{\varepsilon}{2})} \right).$$

$$f(\varepsilon, n, k, j)$$

FIND the first coefficients of the  $\varepsilon$ -expansion

$$F(\varepsilon, n) = F_0(n) + \varepsilon F_1(n) + \dots$$

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$$\left. + \frac{\Gamma(k+1)}{\Gamma(k+2+n)} \frac{\Gamma(-\frac{\varepsilon}{2})\Gamma(1+\frac{\varepsilon}{2})\Gamma(j+1+\varepsilon)\Gamma(j+1-\frac{\varepsilon}{2})\Gamma(k+j+1+\frac{\varepsilon}{2}+n)}{\Gamma(j+1)\Gamma(j+2+\frac{\varepsilon}{2}+n)\Gamma(k+j+2+\frac{\varepsilon}{2})} \right).$$

$$f(\varepsilon, n, k, j)$$

Step 1: Compute the first coefficients of the  $\varepsilon$ -expansion

$$f(\varepsilon, n, k, j) = f_0(n, k, j) + \varepsilon f_1(n, k, j) + \dots$$

Arose in the context of

I. Bierenbaum, J. Blümlein, and S. Klein, **Evaluating two-loop massive operator matrix elements with Mellin-Barnes integrals**. 2006

A warm up example:

$$\begin{aligned} \text{GIVEN } F(\varepsilon, n) = & \sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \frac{e^{-e\gamma}}{\Gamma(\varepsilon + 1)} \times \\ & \times \left( \frac{\Gamma(k+1)}{\Gamma(k+2+n)} \frac{\Gamma(\frac{\varepsilon}{2})\Gamma(1-\frac{\varepsilon}{2})\Gamma(j+1-\frac{\varepsilon}{2})\Gamma(j+1+\frac{\varepsilon}{2})\Gamma(k+j+1+n)}{\Gamma(j+1-\frac{\varepsilon}{2})\Gamma(j+2+n)\Gamma(k+j+2)} \right. \\ & \left. + \underbrace{\frac{\Gamma(k+1)}{\Gamma(k+2+n)} \frac{\Gamma(-\frac{\varepsilon}{2})\Gamma(1+\frac{\varepsilon}{2})\Gamma(j+1+\varepsilon)\Gamma(j+1-\frac{\varepsilon}{2})\Gamma(k+j+1+\frac{\varepsilon}{2}+n)}{\Gamma(j+1)\Gamma(j+2+\frac{\varepsilon}{2}+n)\Gamma(k+j+2+\frac{\varepsilon}{2})}}_{f(\varepsilon, n, k, j)} \right). \end{aligned}$$

Step 2: **Simplify** the sums in

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} f(\varepsilon, n, k, j) = \sum_{k=0}^{\infty} \sum_{j=0}^{\infty} f_0(n, k, j) + \varepsilon \sum_{k=0}^{\infty} \sum_{j=0}^{\infty} f_1(n, k, j) + \dots$$

Arose in the context of

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## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i} \quad (= H_n)$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

FIND  $g(j)$ :

$$f(j) = g(j+1) - g(j)$$

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$$\boxed{f(j) = g(j+1) - g(j)}$$

↑ summation package Sigma

$$g(j) = \frac{(j+k+1)(j+n+1)j!k!(j+k+n)! (S_1(j) - S_1(j+k) - S_1(j+n) + S_1(j+k+n))}{kn(j+k+1)!(j+n+1)!(k+n+1)!}$$

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$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} + \underbrace{\frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!}}_{f(j)} \right)$$

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Summing the telescoping equation over  $j$  from 0 to  $a$  gives

$$\sum_{j=0}^a f(j) = g(a+1) - g(0)$$

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Summing the telescoping equation over  $j$  from 0 to  $a$  gives

$$\sum_{j=0}^a f(j) = g(a+1) - g(0) \\ = \frac{(a+1)!(k-1)!(a+k+n+1)!(S_1(a) - S_1(a+k) - S_1(a+n) + S_1(a+k+n))}{n(a+k+1)!(a+n+1)!(k+n+1)!} \\ + \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)n!} + \frac{(2a+k+n+2)a!k!(a+k+n)!}{(a+k+1)(a+n+1)(a+k+1)!(a+n+1)!(k+n+1)!}}_{a \rightarrow \infty}$$

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$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right) \\ \underbrace{\hspace{15em}}_{f(j)}$$

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# Telescoping

GIVEN

$$A(n) := \sum_{k=1}^n \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(k)}.$$

FIND  $g(k)$  :

$$\boxed{g(k+1) - g(k)} = \boxed{f(k)}$$

for all  $0 \leq k \leq n$  and all  $n \geq 0$ .

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## Zeilberger's creative telescoping paradigm

GIVEN

$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

FIND  $g(n, k)$ 

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{f(n, k)}$$

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FIND  $g(n, k)$  and  $c_0(n), c_1(n)$ :

$$\boxed{g(n, k+1) - g(n, k)} = \boxed{c_0(n)f(n, k) + c_1(n)f(n+1, k)}$$

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**Sigma computes:**  $c_0(n) = -n$ ,  $c_1(n) = (n+2)$  and

$$g(n, k) = \frac{kS_1(k) + (-n-1)S_1(n) - kS_1(k+n) - 2}{(k+n+1)(n+1)^2}$$

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for all  $0 \leq k \leq n$  and all  $n \geq 0$ .Summing this equation over  $k$  from 1 to  $a$  gives:

$$\boxed{g(n, a+1) - g(n, 1)} = \boxed{\sum_{k=1}^a [c_0(n)f(n, k) + c_1(n)f(n+1, k)]}$$

## Zeilberger's creative telescoping paradigm

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$$A(n) := \sum_{k=1}^a \underbrace{\frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}}_{=: f(n, k)}.$$

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$$\begin{aligned} \boxed{g(n, a+1) - g(n, 1)} &= \boxed{c_0(n)A(n) + c_1(n)A(n+1)} \\ \parallel & \qquad \qquad \qquad \parallel \\ \frac{(a+1)(S_1(a)+S_1(n)-S_1(a+n))}{(n+1)^2(a+n+2)} & \qquad \qquad \qquad -nA(n) + (2+n)A(n+1) \\ + \frac{a(a+1)}{(n+1)^3(a+n+1)(a+n+2)} & \qquad \qquad \qquad \end{aligned}$$

$$(n+2)\mathbf{A}(n+1) - n\mathbf{A}(n) = \frac{(n+1)S_1(n) + 1}{(n+1)^3}$$

recurrence finder

$$A(n) = \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

$$(n+2)\mathbf{A}(n+1) - n\mathbf{A}(n) = \frac{(n+1)S_1(n) + 1}{(n+1)^3}$$

recurrence solver

$$A(n) = \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

∈

$$\left\{ c \times \frac{1}{n(n+1)} + \frac{S_1(n)^2 + S_2(n)}{2n(n+1)} \mid c \in \mathbb{R} \right\}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i}$$

$$S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

$$(n+2)\mathbf{A}(n+1) - n\mathbf{A}(n) = \frac{(n+1)S_1(n) + 1}{(n+1)^3}$$

## Summation package Sigma

(based on difference field/ring algorithms/theory

see, e.g., Abramov, Karr 1981, Bronstein 2000, Schneider 2001/2004/2005a-c/2007/2008/2010a-c)

$$A(n) = \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)}$$

$$= 0 \times \frac{1}{n(n+1)} + \frac{S_1(n)^2 + S_2(n)}{2n(n+1)}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i}$$

$$S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

## A warm-up example: simplify

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right) \\ \underbrace{\hspace{15em}}_{f(j)}$$

$$\sum_{k=1}^{\infty} \sum_{j=0}^{\infty} f(j) = \frac{1}{n!} \sum_{k=1}^{\infty} \frac{S_1(k) + S_1(n) - S_1(k+n)}{kn(k+n+1)} \\ = \frac{1}{n!} \frac{S_1(n)^2 + S_2(n)}{2n(n+1)}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i} \qquad S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

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$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} \left( \frac{(2j+k+n+2)j!k!(j+k+n)!}{(j+k+1)(j+n+1)(j+k+1)!(j+n+1)!(k+n+1)!} \right. \\ \left. + \frac{j!k!(j+k+n)!(-S_1(j) + S_1(j+k) + S_1(j+n) - S_1(j+k+n))}{(j+k+1)!(j+n+1)!(k+n+1)!} \right) \\ \underbrace{\hspace{15em}}_{f(n, k, j)}$$

$$\sum_{k=0}^{\infty} \sum_{j=0}^{\infty} f(n, k, j) = \frac{S_1(n)^2 + 3S_2(n)}{2n(n+1)!}$$

where

$$S_1(n) = \sum_{i=1}^n \frac{1}{i} \qquad S_2(n) = \sum_{i=1}^n \frac{1}{i^2}$$

# 1. Creative telescoping (for the special case of hypergeometric terms see Zeilberger's algorithm (1991))

GIVEN a definite sum

$$A(n) = \sum_{k=0}^n f(n, k);$$

$f(n, k)$ : indefinite nested product-sum in  $k$ ;  
 $n$ : extra parameter

FIND a recurrence for  $A(n)$



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## 2. Recurrence solving

GIVEN a recurrence

$a_0(n), \dots, a_d(n), h(n)$ :  
 indefinite nested product-sum expressions.

$$a_0(n)A(n) + \dots + a_d(n)A(n+d) = h(n);$$

FIND **all solutions** expressible by indefinite nested products/sums

(Abramov/Bronstein/Petkovšek/CS, JSC 2021)

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(Abramov/Bronstein/Petkovšek/CS, JSC 2021)

## 3. Find a “closed form”

$A(n)$  = combined solutions in terms of **indefinite nested** sums.

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

Simple sum

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \boxed{\sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}}$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\left( \binom{j+1}{r} \left( \frac{(-1)^r (-j+n-2)! r!}{(n+1)(-j+n+r-1)(-j+n+r)!} + \frac{(-1)^{n+r} (j+1)! (-j+n-2)! (-j+n-1)_r r!}{(n-1)n(n+1)(-j+n+r)! (-j-1)_r (2-n)_j} \right) \right)$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

$$\parallel$$

$$\sum_{j=0}^{n-2} \left( \sum_{r=0}^{j+1} \binom{j+1}{r} \left( \frac{(-1)^r (-j+n-2)! r!}{(n+1)(-j+n+r-1)(-j+n+r)!} + \frac{(-1)^{n+r} (j+1)! (-j+n-2)! (-j+n-1)_r r!}{(n-1)n(n+1)(-j+n+r)! (-j-1)_r (2-n)_j} \right) \right)$$

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$$\parallel$$

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$$\parallel$$

$$\left( \frac{n^2 - n + 1}{(n-1)^2 n^2 (n+1)(2-n)_j} + \frac{\sum_{i=1}^j \frac{(2-n)_i}{(-i+n-1)^2 (i+1)!}}{(n+1)(2-n)_j} + \frac{(-1)^{j+n} (-j-2)(-j+n-2)!}{(j-n+1)(n+1)^2 n!} \right) (j+1)! - \frac{1}{(n+1)^2 (-j+n-1)}$$

$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \left( \left( \frac{n^2 - n + 1}{(n-1)^2 n^2 (n+1)(2-n)_j} + \frac{\sum_{i=1}^j \frac{(2-n)_i}{(-i+n-1)^2 (i+1)!}}{(n+1)(2-n)_j} + \frac{(-1)^{j+n} (-j-2)(-j+n-2)!}{(j-n+1)(n+1)^2 n!} \right) (j+1)! - \frac{1}{(n+1)^2 (-j+n-1)} \right)$$



$$\sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!}$$

||

$$\sum_{j=0}^{n-2} \left( \left( \frac{n^2 - n + 1}{(n-1)^2 n^2 (n+1)(2-n)_j} + \frac{\sum_{i=1}^j \frac{(2-n)_i}{(-i+n-1)^2 (i+1)!}}{(n+1)(2-n)_j} + \frac{(-1)^{j+n} (-j-2)(-j+n-2)!}{(j-n+1)(n+1)^2 n!} \right) (j+1)! - \frac{1}{(n+1)^2 (-j+n-1)} \right)$$

||

$$\frac{-n^2 - n - 1}{n^2 (n+1)^3} + \frac{(-1)^n (n^2 + n + 1)}{n^2 (n+1)^3} - \frac{2S_{-2}(n)}{n+1} + \frac{S_1(n)}{(n+1)^2} + \frac{S_2(n)}{-n-1}$$

Note:  $S_a(n) = \sum_{i=1}^n \frac{\text{sign}(a)^i}{i^{|a|}}$ ,  $a \in \mathbb{Z} \setminus \{0\}$ .

In[1]:= << **Sigma.m**

Sigma - A summation package by Carsten Schneider © RISC-Linz

In[2]:= << **HarmonicSums.m**

HarmonicSums by Jakob Ablinger © RISC-Linz

In[3]:= << **EvaluateMultiSums.m**

EvaluateMultiSums by Carsten Schneider © RISC-Linz

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Sigma - A summation package by Carsten Schneider © RISC-Linz

In[2]:= << **HarmonicSums.m**

HarmonicSums by Jakob Ablinger © RISC-Linz

In[3]:= << **EvaluateMultiSums.m**

EvaluateMultiSums by Carsten Schneider © RISC-Linz

$$\text{In[4]:= mySum} = \sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!};$$

In[5]:= **EvaluateMultiSum**[mySum, {}, {n}, {1}]

In[1]:= << **Sigma.m**

Sigma - A summation package by Carsten Schneider © RISC-Linz

In[2]:= << **HarmonicSums.m**

HarmonicSums by Jakob Ablinger © RISC-Linz

In[3]:= << **EvaluateMultiSums.m**

EvaluateMultiSums by Carsten Schneider © RISC-Linz

$$\text{In[4]:= mySum} = \sum_{j=0}^{n-2} \sum_{r=0}^{j+1} \sum_{s=0}^{n-j+r-2} \frac{(-1)^{r+s} \binom{j+1}{r} \binom{-j+n+r-2}{s} (-j+n-2)! r!}{(n-s)(s+1)(-j+n+r)!};$$

In[5]:= **EvaluateMultiSum**[mySum, {}, {n}, {1}]

$$\text{Out[5]=} \frac{-n^2 - n - 1}{n^2(n+1)^3} + \frac{(-1)^n (n^2 + n + 1)}{n^2(n+1)^3} - \frac{2S[-2, n]}{n+1} + \frac{S[1, n]}{(n+1)^2} + \frac{S[2, n]}{-n-1}$$

# Sigma.m is based on difference ring/field theory

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symbolic  
summation  
RE finding

recurrence  
solving

symbolic  
integration  
RE finding

**Definition:** A function  $f : \mathbb{K} \rightarrow \mathbb{K}$  is called **holonomic** if

there exist  $b_0(x), \dots, b_\lambda(x) \in \mathbb{K}[x]$  (not all zero) with

$$b_0(x)f(x) + \dots + b_\lambda(x)D^\lambda f(x) = 0 \quad (\text{DE})$$

**Definition:** sequence  $(F(n))_{n \in \mathbb{Z}}$  is called **holonomic** if

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Feynman  
integrals

symbolic  
summation

RE&DE finding

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Feynman  
integrals

# Motivation: solving recurrences and D-equations

[coming, e.g., from IBP methods]



Given invert.  $A(x) \in \mathbb{K}(x)^{\lambda \times \lambda}$  and  $\hat{R}_1(x), \dots, \hat{R}_\lambda(x)$  (in terms of special functions)

Determine  $\hat{I}_1(x), \dots, \hat{I}_\lambda(x)$  (for given initial values) s.t.

$$D_x \begin{pmatrix} \hat{I}_1(x) \\ \dots \\ \hat{I}_\lambda(x) \end{pmatrix} = A(x) \begin{pmatrix} \hat{I}_1(x) \\ \dots \\ \hat{I}_\lambda(x) \end{pmatrix} + \begin{pmatrix} \hat{R}_1(x) \\ \dots \\ \hat{R}_\lambda(x) \end{pmatrix}$$

given

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$\downarrow$   
 uncoupling algorithms  
 (Zürcher, Abramov/Zima, Gauss, ...)

1.  $\hat{I}_1(x)$  is a solution of

$$b_0(x)\hat{I}_1(x) + b_1(x)D_x\hat{I}_1(x) + \dots + b_\lambda(x)D_x^\lambda\hat{I}_1(x) = \hat{r}(x)$$

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2. For  $i = 2, \dots, r$  we get

$$\hat{I}_i(x) = \text{LinCom}(\hat{I}_1(x), \dots, D_x^{\lambda-1}\hat{I}_1(x)) + \text{LinCom}(\dots, D^i\hat{R}_i(x), \dots)$$

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DE-solver

## I. A differential equation solver (HarmonicSums.m)

**GIVEN** a linear differential equation  $b_0(x), \dots, b_\lambda(x) \in \mathbb{K}[x]$

$$b_0(x)f(x) + \dots + b_\lambda(x)D^\lambda f(x) = 0;$$

together with initial values  $f(0), \dots, D^{\lambda-1}f(x)|_{x=0} \in \mathbb{K}$

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**DECIDE** constructively if  $f(x)$  can be expressed in terms of **iterated integrals** defined over **hyperexponential functions**.

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Special cases of iterated integrals over hyperexponential functions:

$$H_{1,-1}(x) = \int_0^x \frac{1}{1-\tau_1} \int_0^{\tau_1} \frac{1}{1+\tau_2} d\tau_2 d\tau_1 \quad (\text{harmonic polylogarithm})$$

E. Remiddi, E. and J.A.M. Vermaseren, Int. J. Mod. Phys. **A15** (2000) [arXiv:hep-ph/9905237]



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**DECIDE** constructively if  $f(x)$  can be expressed in terms of **iterated integrals** defined over **hyperexponential functions**.

Special cases of iterated integrals over hyperexponential functions:

$$H_{2,-2}(x) = \int_0^x \frac{1}{2 - \tau_1} \int_0^{\tau_1} \frac{1}{2 + \tau_2} d\tau_2 d\tau_1 \quad (\text{generalized polylogarithms})$$

S. Moch, P. Uwer and S. Weinzierl, J. Math. Phys. **43** (2002) 3363 [hep-ph/0110083];

J. Ablinger, J. Blümlein and CS, J. Math. Phys. **54** (2013) 082301 [arXiv:1302.0378].

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J. Ablinger, J. Blümlein and CS, J. Math. Phys. **52** (2011) 102301 [arXiv:1105.6063].

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$$\int_0^x \frac{1}{\sqrt{1+\tau_1}} \int_0^{\tau_1} \frac{1}{1+\tau_2} d\tau_2 d\tau_1 \quad (\text{radical integrals})$$

J. Ablinger, J. Blümlein, C. G. Raab and CS, J. Math. Phys. **55** (2014) 112301 [arXiv:1407.1822].

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Special cases of iterated integrals over hyperexponential functions:

$$\int_0^x \frac{1}{1 - \tau_1 + \eta\tau_1} \int_0^{\tau_1} \sqrt{1 - \tau_2} \sqrt{1 - \tau_2 + \eta\tau_2} d\tau_2 d\tau_1 \quad \text{(generalized radical integrals)}$$

J. Ablinger, J. Blümlein, A. De Freitas, A. Goedicke, CS, K. Schönwald. Nucl.Phys.B 932. 2018. [arXiv:1804.02226].

J. Ablinger, J. Blümlein, A. De Freitas, A. Goedicke, M. Saragnese, CS, K. Schönwald. Nucl.Phys.B 955. 2020. [arXiv:2004.08916]

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**DECIDE** constructively if  $f(x)$  can be expressed in terms of **iterated integrals** defined over **hyperexponential functions**.

A more general example:

$$\int_0^x e^{\int_1^{\tau_1} \frac{1}{1+y+y^2} dy} \int_0^{\tau_1} \frac{1}{1+\tau_2} d\tau_2 d\tau_1$$

HarmonicSums can also deal with Liouvillian solutions (i.e., it contains Kovacic's algorithm):

$$(11 + 20x)f'(x) + (1 + x)(35 + 134x)f''(x) + 3(1 + x)^2(4 + 37x)f^{(3)}(x) + 18x(1 + x)^3f^{(4)}(x) = 0$$



$$\left\{ c_1 + c_2 \int_0^x \frac{1}{1 + \tau_1} d\tau_1 + c_3 \int_0^x \frac{1}{1 + \tau_1} \int_0^{\tau_1} \frac{\sqrt[3]{1 + \sqrt{1 + \tau_2}}}{1 + \tau_2} d\tau_2 d\tau_1 + c_4 \int_0^x \frac{1}{1 + \tau_1} \int_0^{\tau_1} \frac{\sqrt[3]{1 - \sqrt{1 + \tau_2}}}{1 + \tau_2} d\tau_2 d\tau_1 \mid c_1, c_2, c_3, c_4 \in \mathbb{K} \right\}$$

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there exist  $b_0(x), \dots, b_\lambda(x) \in \mathbb{K}[x]$  (not all zero) with

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**Definition:** sequence  $(F(n))_{n \geq 0} \in \mathbb{K}^{\mathbb{N}}$  is called **holonomic** if

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## Connection: DE $\longleftrightarrow$ REC

Let

$$f(x) = \sum_{n=0}^{\infty} F(n)x^n$$

be a (formal) power series. Then:

there exist  $b_0(x), \dots, b_\lambda(x) \in \mathbb{K}[x]$  (not all zero) with

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$\Updownarrow$  algorithmic

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↙  
 DE-solver

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DE-solver

REC-solver

**Example 1:** Find a power series solution

$$f(x) = \sum_{n=0}^{\infty} F(n)x^n$$

for

$$\begin{aligned} & - (x^4 - 64x^3) f^{(4)}(x) - 2(5x^3 - 144x^2) f^{(3)}(x) \\ & - (25x^2 - 208x) f''(x) - (15x - 8) f'(x) - f(x) = 0 \end{aligned}$$

**Example 1:** Find a power series solution

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for

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for further transformations  
see [arXiv:1706.01299]

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**Example 2:** Find a power series solution

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$$f(x) = c_1 \cdot {}_3F_2 \left[ \begin{matrix} 1, 1, 1 \\ \frac{1}{2}, \frac{1}{2} \end{matrix}; \frac{x}{16} \right] + c_2 \sum_{n=0}^{\infty} \frac{S_1(n)}{\binom{2n}{n}^2} x^n$$

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**Example 3: A partial linear DE-solver**

Find a power series solution

$$f(x_1, \dots, x_r) = \sum_{n_1=0}^{\infty} \cdots \sum_{n_r=0}^{\infty} F(n_1, \dots, n_r) x_1^{n_1} \cdots x_r^{n_r}$$

for

$$\sum_{(s_1, \dots, s_r) \in T} \underbrace{b_{(s_1, \dots, s_r)}(x_1, \dots, x_r)}_{\in \mathbb{K}[x_1, \dots, x_r]} D_{x_1}^{s_1} \cdots D_{x_r}^{s_r} f(x_1, \dots, x_r) = 0 \quad \begin{array}{l} T \subset \mathbb{N}^r \\ \text{finite} \end{array}$$

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But: there are methods to hunt for solutions based on

M. Kauers, CS, *Partial denominator bounds for partial linear difference equations*, in: Proc. ISSAC'10 (2010)M. Kauers, CS, *A refined denominator bounding algorithm for multivariate linear difference equations*, in: Proc. ISSAC'11 (2011)J. Blümlein, M. Saragnese, CS, *Hypergeometric Structures in Feynman Integrals*, arXiv:2111.15501 [math-ph]

$$\begin{aligned} & (n+1)^2 (k + n^2 + 2) (3kn^2 - 4k^2 - 5kn - 12k + 2n^3 + 2n^2 - 8n - 8) F(n, k + 1) \\ & + (n+1)^2 (k + n^2 + 3) (2k^2 - 2kn^2 + 2kn + 6k - n^3 - n^2 + 4n + 4) F(n, k + 2) \\ & + (n+1)^2 (k + n + 1) (2k - n^2 + n + 4) (k + n^2 + 1) F(n, k) \\ & - (k + 1)n^2(n + 2)^2 (k + n^2 + 2n + 2) F(n + 1, k) \\ & + kn^2(n + 2)^2 (k + n^2 + 2n + 3) F(n + 1, k + 1) = 0 \end{aligned}$$

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$$\begin{array}{c}
\downarrow \\
W = \{S_1(k), S_1(n + k), S_{2,1}(n + k)\} \\
\text{degree bound 5}
\end{array}$$

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& + (n+1)^2 (k + n + 1) (2k - n^2 + n + 4) (k + n^2 + 1) F(n, k) \\
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37 solutions  $\frac{p}{(1+n)^2(1+k+n^2)}$  with

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knS_1(n)^2, kn^2S_1(n)^2, kS_1(n)^3, knS_1(n)^3, kS_1(n)^4, kS_{2,1}(n), knS_{2,1}(n), kn^2S_{2,1}(n), kn^3S_{2,1}(n), \\
kS_1(n)S_{2,1}(n), knS_1(n)S_{2,1}(n), kn^2S_1(n)S_{2,1}(n), kS_1(n)^2S_{2,1}(n), knS_1(n)^2S_{2,1}(n), \\
kS_1(n)^3S_{2,1}(n), kS_{2,1}(n)^2, knS_{2,1}(n)^2, kn^2S_{2,1}(n)^2, kS_1(n)S_{2,1}(n)^2, knS_1(n)S_{2,1}(n)^2, \\
\left. kS_1(n)^2S_{2,1}(n)^2, kS_{2,1}(n)^3, knS_{2,1}(n)^3, kS_1(n)S_{2,1}(n)^3, kS_{2,1}(n)^4 \right\}
\end{aligned}$$

symbolic  
summation

RE&DE finding

recurrence  
solving

DE  
solving

symbolic  
integration

RE&DE finding

**Definition:** A function  $f : \mathbb{K} \rightarrow \mathbb{K}$  is called **holonomic** if

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Feynman  
integrals

coupled systems

$$\text{for } f(x) = \sum_{n=0}^{\infty} P(n)x^n$$

SolveCoupledSystem.m



large no. of moments,  
say  $P(0), \dots, P(10000)$



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guessing (ore\_algebra in Sage)



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numerics

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Sigma.m

indefinite nested sums  
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[iterative-noniterative sums]

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DE

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analytic continuation

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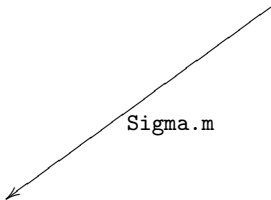
large no. of moments,  
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guessing (ore\_algebra in Sage)

recurrence

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indefinite nested sums  
over hypergeo. products

**Example** (J. Blümlein, P. Marquard, CS, K. Schönwald. Nucl. Phys. B 971, pp. 1-44. 2021)

```
In[6]:= << Sigma.m
```

Sigma - A summation package by Carsten Schneider © RISC-Linz

```
In[7]:= initial ==<< iFile16
```





In[8]:= **rec** ==<< **rFile16**

$$\begin{aligned} \text{Out[8]} = & (n + 1)^4(n + 2)^2(2n + 3)(2n + 5)(2n + 7)(2n + 9)(2n + 11) \left( 309237645312n^{32} + 38256884318208n^{31} + \right. \\ & 2282100271087616n^{30} + 87428170197762048n^{29} + 2417273990256001024n^{28} + 51388547929265405952n^{27} + \\ & 873862324676687036416n^{26} + 12209268055143308328960n^{25} + 142860861222820240162816n^{24} + \\ & 1419883954103469621510144n^{23} + 12115561235109256405319680n^{22} + 89479384946084038000803840n^{21} + \\ & 575561340618928527623274496n^{20} + 3239547818363227419971647488n^{19} + 16009805333085271423330779136n^{18} + \\ & 69631814641718655426881659392n^{17} + 266892117418348771052573667328n^{16} + \\ & 901901113782416884441719270144n^{15} + 2685821385767154471801366647296n^{14} + \\ & 7038702625583766161604414471744n^{13} + 16195069575749412648646633248128n^{12} + \\ & 32602540883321212533013752639288n^{11} + 57154680141624618025310553466704n^{10} + \\ & 86710462147941775492301231896818n^9 + 112917328975807075881545543668548n^8 + \\ & 124873767581470867343743078943772n^7 + 115624836314544572769501784072647n^6 + \\ & 87938536330971046886456627610048n^5 + 53481897815980319933589323279298n^4 + \\ & 25000430622737750756669804052204n^3 + 8430930497463933665464836129855n^2 + \\ & 1825177817831282261293155379650n + 190428196025667395685609855000 \Big) (2n + 1)^4 P[n] \end{aligned}$$

$$\begin{aligned}
& -(n+2)^3(2n+3)^3(2n+7)(2n+9)(2n+11) \left( 12369505812480n^{38} + 1613151061671936n^{37} + \right. \\
& 101748284195864576n^{36} + 4135139115563745280n^{35} + 121713599527855849472n^{34} + \\
& 2765050919624810430464n^{33} + 50453046277771391664128n^{32} + 759760507477065230974976n^{31} + \\
& 9628262076527899425374208n^{30} + 104191253579306374131613696n^{29} + 973595596739520084325171200n^{28} + \\
& 7924537790312611436520013824n^{27} + 56571687381518195331462463488n^{26} + \\
& 356133102136059681954436399104n^{25} + 1985507231916669869451824553984n^{24} + \\
& 9836060321685410187563260035072n^{23} + 43406506634905372676489415905280n^{22} + \\
& 170945808151999530921656848106496n^{21} + 601507760131008511164113355409920n^{20} + \\
& 1892149418896523531194676203153920n^{19} + 532117380629233448534132495165440n^{18} + \\
& 13370912745727662541153592039812160n^{17} + 29987002021632029091547005084057760n^{16} + \\
& 59921270253255984811455083696758912n^{15} + 106434458966741189159011567116493072n^{14} + \\
& 167533688453539238956436945725341004n^{13} + 232781742346547554435545097479210510n^{12} + \\
& 284125621128876904663642986868770746n^{11} + 302806836393712159148051277734975424n^{10} + \\
& 279679164311116651162116055961513301n^9 + 221781415386984655607595031093415136n^8 + \\
& 149214365004640710156345950062395186n^7 + 83882523964213110328265187672574356n^6 + \\
& 38609679702395410742361774562392789n^5 + 14149471988638475521561721269939086n^4 + \\
& 3963748138857399502678254252169734n^3 + 795659668131014454843348852372480n^2 + \\
& 101701393436276172443717692853400n + 6204709909986751913151675960000) P[n+1]
\end{aligned}$$

$$\begin{aligned}
& +2(n+3)^2(2n+5)^3(2n+9)(2n+11) \left( 24739011624960n^{40} + 3317836466356224n^{39} + 215508170284466176n^{38} + 9032884062187945984n^{37} + \right. \\
& 274636134389959884800n^{36} + 6455501959255126179840n^{35} + 122094572934385260036096n^{34} + 1909387225793663151898624n^{33} + \\
& 25180108291969215434326016n^{32} + 284171960705270647479074816n^{31} + 2775794400720227034854326272n^{30} + \\
& 23677622163992853854566219776n^{29} + 177624312783583749157935120384n^{28} + 1178515602115604757944201871360n^{27} + \\
& 6947091965313419323781358354432n^{26} + 36515023100308314818702129258496n^{25} + 171621148571344894953594594017280n^{24} + \\
& 722837793013976317556258102507520n^{23} + 2732534027077907914497042720534528n^{22} + 9281028665970648470895368668485120n^{21} + \\
& 28337819215557708948254385336117248n^{20} + 77786125749274632150536464583130752n^{19} + 191877161455672780973502244537632256n^{18} + \\
& 424953221702140663089937921965135648n^{17} + 843818276409975584824720931649555264n^{16} + \\
& 1499359936674956711935311062995422344n^{15} + 2378007025570977662661938772843220240n^{14} + \\
& 3355671771434535852147325502571953770n^{13} + 4196375762867184563407432891655585484n^{12} + \\
& 4627675779563752366067861596232781096n^{11} + 4473175960511956000526499430851993603n^{10} + \\
& 3761696365025837909581516781307249585n^9 + 2726553473467254373993685951699145492n^8 + \\
& 1683383212304999468664293798012773485n^7 + 871926653651504419744271839781064837n^6 + \\
& 371307437598003570058538796122994147n^5 + 126427972742886389602285855482966072n^4 + 33048762330145623969058704448697313n^3 + \\
& 6217924746857741077419160100404560n^2 + 748298077423337427195946099994100n + 43181089548034246077698611794000) P[n+2]
\end{aligned}$$

$$\begin{aligned}
& -2(n+4)^2(2n+5)(2n+7)^3(2n+11) \left( 24739011624960n^{40} + 3322784268681216n^{39} + 216160919414112256n^{38} + 9074528155284275200n^{37} + \right. \\
& 276348048819456311296n^{36} + 6506479077331107315712n^{35} + 123266585640616142569472n^{34} + 1931040885785102661976064n^{33} + \\
& 25510503383281445462081536n^{32} + 288418124175428279391485952n^{31} + 28224427990336303081019326464n^{30} + \\
& 24120717233320712351821332480n^{29} + 181295944719289040999116701696n^{28} + 1205246297785423925076555694080n^{27} + \\
& 7119049557560114436136213413888n^{26} + 37496933571993839665392189775872n^{25} + 176616172467048982234270428880896n^{24} + \\
& 745539218875020737621728364206080n^{23} + 2824909633156578132652259733712896n^{22} + 9618101958268071244680677589035520n^{21} + \\
& 29441860528446423517613263360742912n^{20} + 81033563306363873505877563416477312n^{19} + 200454769103641040142838133702338304n^{18} + \\
& 445286624972461749049425309485328992n^{17} + 887028447418790661018847407251573152n^{16} + \\
& 1581538101499869694224895701784875304n^{15} + 2517550244392724509968791166585362672n^{14} + \\
& 3566593026520465155504695877897282630n^{13} + 4479066125207404898722179511912639638n^{12} + \\
& 4962006990874351800791769650243464872n^{11} + 4819992643914265990647887896664485209n^{10} + \\
& 407489538669418224094153822230233221n^9 + 2970477229398746689186622534784613554n^8 + \\
& 1845274131994015990683957902602775337n^7 + 962091291302144537393228847830431614n^6 + \\
& 412595107814836563208757757032740146n^5 + 141540723940232563767779647013785485n^4 + 37292931812630561528276365992452010n^3 + \\
& 7074865777225416725452872895397100n^2 + 858794112392644074221312049837000n + 49997386738260112603615104780000) P[n+3]
\end{aligned}$$

$$\begin{aligned}
& + (n + 5)^3 (2n + 5)(2n + 7)(2n + 9)^4 \left( 12369505812480n^{38} + 1546355730284544n^{37} + 93441851805138944n^{36} + \right. \\
& 3636063211393908736n^{35} + 102413434086873890816n^{34} + 2225107112182077718528n^{33} + \\
& 38808234188348931964928n^{32} + 558299807912629375074304n^{31} + 6755648626273815474733056n^{30} + \\
& 69769132238801205785001984n^{29} + 621900006220029229458259968n^{28} + 4826558182244413850688946176n^{27} + \\
& 32840774268722977511855751168n^{26} + 196981883700048989849717882880n^{25} + \\
& 1046061529031136798450810839040n^{24} + 4934888224954929426023144030208n^{23} + \\
& 20735286278224836075286873214976n^{22} + 77745549200390911029444008457216n^{21} + \\
& 260448286122609254214904458392064n^{20} + 780087654447729149285799146869248n^{19} + \\
& 2089276462852113795051294249728512n^{18} + 5001455921015163002705347586646080n^{17} + \\
& 10691068512696184477385875851523744n^{16} + 20374769440121072185247660725156544n^{15} + \\
& 34542976501702600883669655947085712n^{14} + 51947527795197316142253213880200764n^{13} + \\
& 69039779136078090572935768218052854n^{12} + 80712286124402599779679594199103258n^{11} + \\
& 82519759833385882007812859351392458n^{10} + 73248127158607338722648198918322201n^9 + \\
& 55935262205790259307904762197107653n^8 + 36322355479155199114489624391144238n^7 + \\
& 19756597118002557191991191826327042n^6 + 8822212911433711339358062994077203n^5 + \\
& 3145597282374650512689680780380605n^4 + 859907105684964990690798899478888n^3 + \\
& 168963309995629650025632011492580n^2 + 21205680751316222158938757272000n + \\
& 1274120732351744651125603886400) P[n+4]
\end{aligned}$$

$$\begin{aligned}
& -(n+5)^2(n+6)^4(2n+5)(2n+7)(2n+9)^3(2n+11)^4 \left( 309237645312n^{32} + 28361279668224n^{31} + \right. \\
& 1249518729297920n^{30} + 35220794552352768n^{29} + 713726163159089152n^{28} + 11076866026783113216n^{27} + \\
& 136959486138712588288n^{26} + 1385658801437173350400n^{25} + 11691772665924577918976n^{24} + \\
& 83438339505976242995200n^{23} + 508989054278115477684224n^{22} + 2675508113418826174332928n^{21} + \\
& 12193213796145039633072128n^{20} + 48399020537651722726242304n^{19} + 167881257973769248139515904n^{18} + \\
& 510012482113388176546187776n^{17} + 1358662126092561923541267968n^{16} + 3174925021159974655053814528n^{15} + \\
& 6504205668151125355938798848n^{14} + 11663792381020901870157176128n^{13} + \\
& 18263581057905911985340656960n^{12} + 24881010123632244515458585528n^{11} + \\
& 29346856353503020415409305704n^{10} + 29775859546803351930591002266n^9 + 25770328899499991754425455738n^8 + \\
& 18817114309842270306167785140n^7 + 11424980760825630752861027739n^6 + 5656051955667821083952617134n^5 + \\
& 2221448212382554437709999491n^4 + 664859653803075491350122060n^3 + 142190920852333874895041748n^2 + \\
& 19313175036907229252501700n + 1248723341516324359641600) P[n+5] = 0
\end{aligned}$$

```
In[9]:= recSol = SolveRecurrence[rec, P[n]]
```



In[9]:= `recSol = SolveRecurrence[rec, P[n]]`

$$\begin{aligned}
 \text{Out[9]} = & \left\{ \left\{ 0, \frac{(3+2n)(3+4n)}{(1+n)^2(1+2n)^2} \right\} \right. \\
 & \left. \left\{ 0, -\frac{(3+2n)(-8-9n+2n^2)}{(1+n)^2(1+2n)^2} \right\} \right. \\
 & \left. \left\{ 0, -\frac{(3+2n)(-5+8n^2)}{2(1+n)^2(1+2n)^2} + \frac{(3+2n) \sum_{i=1}^n \frac{1}{i}}{(1+n)(1+2n)} + \frac{2(3+2n) \sum_{i=1}^n \frac{1}{-1+2i}}{(1+n)(1+2n)} \right\} \right. \\
 & \left. \left\{ 0, \frac{(3+2n)(-513-2184n-2416n^2+768n^4)}{2(1+n)^3(1+2n)^3} + \frac{14(3+2n) \sum_{i=1}^n \frac{1}{i^2}}{(1+n)(1+2n)} + \left( -\frac{2(3+2n)(3+44n+48n^2)}{(1+n)^2(1+2n)^2} + \frac{48(3+2n) \sum_{i=1}^n \frac{1}{-1+2i}}{(1+n)(1+2n)} \right) \sum_{i=1}^n \frac{1}{i} + \frac{12(3+2n) \left( \sum_{i=1}^n \frac{1}{i} \right)^2}{(1+n)(1+2n)} + \frac{56(3+2n) \sum_{i=1}^n \frac{1}{(-1+2i)^2}}{(1+n)(1+2n)} - \frac{4(3+2n)(3+44n+48n^2) \sum_{i=1}^n \frac{1}{-1+2i}}{(1+n)^2(1+2n)^2} + \frac{48(3+2n) \left( \sum_{i=1}^n \frac{1}{-1+2i} \right)^2}{(1+n)(1+2n)} \right\} \right.
 \end{aligned}$$

$$\begin{aligned}
 & \{0, \frac{1}{16(1+n)^4(1+2n)^4} (72519 + 572343n + 1814716n^2 + 2918100n^3 + 2442240n^4 + 912896n^5 + 24576n^6 - \\
 & 49152n^7) + \frac{16(3+2n) \sum_{i=1}^n \frac{1}{i^3}}{3(1+n)(1+2n)} + (-\frac{(3+2n)(29+307n+322n^2)}{4(1+n)^2(1+2n)^2} + \frac{44(3+2n) \sum_{i=1}^n \frac{1}{-1+2i}}{(1+n)(1+2n)}) \sum_{i=1}^n \frac{1}{i^2} + \\
 & (\frac{(3+2n)(91+259n+974n^2+1784n^3+1024n^4)}{4(1+n)^3(1+2n)^3} + \frac{22(3+2n) \sum_{i=1}^n \frac{1}{i^2}}{(1+n)(1+2n)} + \frac{24(3+2n) \sum_{i=1}^n \frac{1}{(-1+2i)^2}}{(1+n)(1+2n)} - \\
 & \frac{4(3+2n)(-13-4n+16n^2) \sum_{i=1}^n \frac{1}{-1+2i}}{(1+n)^2(1+2n)^2} + \frac{16(3+2n)(\sum_{i=1}^n \frac{1}{-1+2i})^2}{(1+n)(1+2n)}) \sum_{i=1}^n \frac{1}{i} + (- \\
 & \frac{(3+2n)(19+92n+80n^2)}{(1+n)^2(1+2n)^2} + \frac{40(3+2n) \sum_{i=1}^n \frac{1}{-1+2i}}{(1+n)(1+2n)} (\sum_{i=1}^n \frac{1}{i})^2 + \frac{20(3+2n)(\sum_{i=1}^n \frac{1}{i})^3}{3(1+n)(1+2n)} + \\
 & \frac{64(3+2n) \sum_{i=1}^n \frac{1}{(-1+2i)^3}}{3(1+n)(1+2n)} - \frac{3(3+2n)(63+209n+150n^2) \sum_{i=1}^n \frac{1}{(-1+2i)^2}}{(1+n)^2(1+2n)^2} + \\
 & (\frac{(3+2n)(347+1795n+4302n^2+4856n^3+2048n^4)}{2(1+n)^3(1+2n)^3} + \frac{48(3+2n) \sum_{i=1}^n \frac{1}{(-1+2i)^2}}{(1+n)(1+2n)}) \sum_{i=1}^n \frac{1}{-1+2i} - \\
 & \frac{4(3+2n)(19+92n+80n^2)(\sum_{i=1}^n \frac{1}{-1+2i})^2}{(1+n)^2(1+2n)^2} + \frac{32(3+2n)(\sum_{i=1}^n \frac{1}{-1+2i})^3}{3(1+n)(1+2n)} - \\
 & \frac{8(3+2n) \sum_{i=1}^n \frac{(\sum_{j=1}^i \frac{1}{j})^2}{i}}{(1+n)(1+2n)} - \frac{16(3+2n) \sum_{i=1}^n \frac{(\sum_{j=1}^i \frac{1}{j})^2}{-1+2i}}{(1+n)(1+2n)} \left( \sum_{j=1}^i \frac{1}{j} \right) \sum_{j=1}^i \frac{1}{-1+2j} \\
 & - \frac{32(3+2n) \sum_{i=1}^n \frac{(\sum_{j=1}^i \frac{1}{j}) \sum_{j=1}^i \frac{1}{-1+2j}}{i}}{(1+n)(1+2n)} + \frac{64(3+2n) \sum_{i=1}^n \frac{1}{-1+2i}}{(1+n)(1+2n)} + \\
 & \frac{32(3+2n) \sum_{i=1}^n \frac{(\sum_{j=1}^i \frac{1}{-1+2j})^2}{i}}{(1+n)(1+2n)} + \frac{64(3+2n) \sum_{i=1}^n \frac{(\sum_{j=1}^i \frac{1}{-1+2j})^2}{-1+2i}}{(1+n)(1+2n)} \}, \{1, 0\} \}
 \end{aligned}$$

```
In[10]:= sol = FindLinearCombination[recSol, {0, initial}, n, 7, MinInitialValue → 1]
```

In[10]:= sol = FindLinearCombination[recSol, {0, initial}, n, 7, MinInitialValue → 1]

$$\begin{aligned}
 \text{Out}[10]= & \frac{1}{3(1+n)^4(1+2n)^4} (111 + 1920n + 11765n^2 + 32545n^3 + 46476n^4 + 35376n^5 + 13440n^6 + 1968n^7) + \frac{32(3+2n) \sum_{i=1}^n \frac{1}{i^3}}{9(1+n)(1+2n)} - \\
 & \frac{(3+2n)(-3+101n+126n^2) \sum_{i=1}^n \frac{1}{i^2}}{(3+2n)(115+921n+1967n^2+1524n^3+340n^4) \sum_{i=1}^n \frac{1}{i}} + \\
 & \frac{3(1+n)^2(1+2n)^2}{44(3+2n) \left( \sum_{i=1}^n \frac{1}{i^2} \right) \sum_{i=1}^n \frac{1}{i}} - \frac{3(1+n)^3(1+2n)^3}{(3+2n)(23+139n+130n^2) \left( \sum_{i=1}^n \frac{1}{i} \right)^2} + \frac{40(3+2n) \left( \sum_{i=1}^n \frac{1}{i} \right)^3}{4(3+2n)(77+261n+190n^2) \sum_{i=1}^n \frac{1}{(-1+2i)^2}} + \\
 & \frac{3(1+n)(1+2n)}{128(3+2n) \sum_{i=1}^n \frac{1}{(-1+2i)^3}} - \frac{3(1+n)^2(1+2n)^2}{4(3+2n)(77+261n+190n^2) \sum_{i=1}^n \frac{1}{(-1+2i)^2}} + \frac{9(1+n)(1+2n)}{16(3+2n) \left( \sum_{i=1}^n \frac{1}{i} \right) \sum_{i=1}^n \frac{1}{(-1+2i)^2}} + \\
 & \frac{9(1+n)(1+2n)}{2(3+2n)(13-153n-303n^2+12n^3+172n^4) \sum_{i=1}^n \frac{1}{-1+2i}} + \frac{3(1+n)^2(1+2n)^2}{88(3+2n) \left( \sum_{i=1}^n \frac{1}{i^2} \right) \sum_{i=1}^n \frac{1}{-1+2i}} - \\
 & \frac{3(1+n)^3(1+2n)^3}{4(3+2n)(-41-53n+2n^2) \left( \sum_{i=1}^n \frac{1}{i} \right) \sum_{i=1}^n \frac{1}{-1+2i}} + \frac{3(1+n)(1+2n)}{80(3+2n) \left( \sum_{i=1}^n \frac{1}{i} \right)^2 \sum_{i=1}^n \frac{1}{-1+2i}} + \\
 & \frac{3(1+n)^2(1+2n)^2}{32(3+2n) \left( \sum_{i=1}^n \frac{1}{(-1+2i)^2} \right) \sum_{i=1}^n \frac{1}{-1+2i}} - \frac{3(1+n)(1+2n)}{4(3+2n)(23+139n+130n^2) \left( \sum_{i=1}^n \frac{1}{-1+2i} \right)^2} + \\
 & \frac{(1+n)(1+2n)}{32(3+2n) \left( \sum_{i=1}^n \frac{1}{i} \right) \left( \sum_{i=1}^n \frac{1}{-1+2i} \right)^2} + \frac{64(3+2n) \left( \sum_{i=1}^n \frac{1}{-1+2i} \right)^3}{3(1+n)(1+2n)} - \frac{16(3+2n) \sum_{i=1}^n \left( \frac{\sum_{j=1}^i \frac{1}{j} \right)^2}{i}}{3(1+n)(1+2n)} \\
 & \frac{32(3+2n) \sum_{i=1}^n \frac{1}{-1+2i} \left( \sum_{j=1}^i \frac{1}{j} \right)^2}{64(3+2n) \sum_{i=1}^n \frac{\left( \sum_{j=1}^i \frac{1}{j} \right) \sum_{j=1}^i \frac{1}{-1+2j}}{i}} + \\
 & \frac{3(1+n)(1+2n)}{128(3+2n) \sum_{i=1}^n \frac{\left( \sum_{j=1}^i \frac{1}{j} \right) \sum_{j=1}^i \frac{1}{-1+2j}}{-1+2i}} - \frac{3(1+n)(1+2n)}{64(3+2n) \sum_{i=1}^n \frac{\left( \sum_{j=1}^i \frac{1}{-1+2j} \right)^2}{i}} + \\
 & \frac{128(3+2n) \sum_{i=1}^n \frac{\left( \sum_{j=1}^i \frac{1}{-1+2j} \right)^2}{-1+2i}}{3(1+n)(1+2n)} + \\
 & \frac{128(3+2n) \sum_{i=1}^n \frac{\left( \sum_{j=1}^i \frac{1}{-1+2j} \right)^2}{-1+2i}}{3(1+n)(1+2n)}
 \end{aligned}$$

```
In[11]:= << HarmonicSums.m
```

```
HarmonicSums by Jakob Ablinger © RISC-Linz
```

```
In[12]:= sol = TransformToSSums[sol];
```

```
In[13]:= sol = ReduceToBasis[MultipleSumLimit[sol,  
n, 2]//ToStandardForm, n]//CollectProdSum;
```

In[11]:= << HarmonicSums.m

HarmonicSums by Jakob Ablinger © RISC-Linz

In[12]:= sol = TransformToSSums[sol];

In[13]:= sol = ReduceToBasis[MultipleSumLimit[sol,  
n, 2]//ToStandardForm, n]//CollectProdSum;

$$\begin{aligned} \text{Out[13]} = & \frac{1}{3(1+n)^4(1+2n)^4} (111 + 1920n + 11765n^2 + 32545n^3 + 46476n^4 + 35376n^5 + 13440n^6 + \\ & 1968n^7) + \frac{64(3+2n)^2 S[1, n]}{3(1+n)(1+2n)^2} + \frac{64(3+2n)(2+3n) S[1, n]^2}{3(1+n)(1+2n)^2} + ( - \\ & \frac{2(3+2n)(147 + 985n + 1871n^2 + 1268n^3 + 212n^4)}{3(1+n)^3(1+2n)^3} + \frac{224(3+2n) S[2, 2n]}{3(1+n)(1+2n)} + \\ & \frac{128(3+2n) S[-2, 2n]}{3(1+n)(1+2n)} ) S[1, 2n] - \frac{4(3+2n)(23 + 123n + 114n^2) S[1, 2n]^2}{3(1+n)^2(1+2n)^2} + \\ & \frac{64(3+2n) S[1, 2n]^3}{3(1+n)(1+2n)} + \frac{64(3+2n) S[2, n]}{3(1+n)(1+2n)} - \frac{4(3+2n)(53 + 229n + 190n^2) S[2, 2n]}{3(1+n)^2(1+2n)^2} + \\ & \frac{64(3+2n) S[3, 2n]}{3(1+n)(1+2n)} + ( - \frac{64(3+2n)^2}{3(1+n)(1+2n)^2} - \frac{128(3+2n)(2+3n) S[1, 2n]}{3(1+n)(1+2n)^2} ) S[-1, 2n] - \\ & \frac{64(3+2n)(2+3n) S[-1, 2n]^2}{3(1+n)(1+2n)^2} - \frac{32(3+2n)(1+8n+8n^2) S[-2, 2n]}{3(1+n)^2(1+2n)^2} + \\ & \frac{64(3+2n) S[-3, 2n]}{3(1+n)(1+2n)} - \frac{128(3+2n) S[-2, 1, 2n]}{3(1+n)(1+2n)} \end{aligned}$$

```
In[11]:= << HarmonicSums.m
```

```
HarmonicSums by Jakob Ablinger © RISC-Linz
```

```
In[12]:= sol = TransformToSSums[sol];
```

```
In[13]:= sol = ReduceToBasis[MultipleSumLimit[sol,
n, 2]//ToStandardForm, n]//CollectProdSum;
```

```
In[14]:= SExpansion[sol, n, 2]
```

$$\begin{aligned} \text{Out[14]} = & \ln^2 \left( \frac{64\text{LG}[n]}{n} + \frac{160}{3n^2} - \frac{44}{n} \right) + \\ & \ln 2 \left( \left( \frac{320}{3n^2} - \frac{88}{n} \right) \text{LG}[n] + \frac{64\text{LG}[n]^2}{n} - \frac{430}{3n^2} + \frac{160\zeta_2}{3n} - \frac{14}{n} \right) + \\ & \zeta_2 \left( \frac{160\text{LG}[n]}{3n} + \frac{40}{n^2} - \frac{84}{n} \right) + \left( \frac{160}{3n^2} - \frac{44}{n} \right) \text{LG}[n]^2 + \left( -\frac{430}{3n^2} - \frac{14}{n} \right) \text{LG}[n] + \frac{64\text{LG}[n]^3}{3n} + \\ & \frac{64\ln 2^3}{3n} + \frac{145}{2n^2} + \frac{32\zeta_3}{n} + \frac{41}{n} \end{aligned}$$

```
In[11]:= << HarmonicSums.m
```

```
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```

```
In[12]:= sol = TransformToSSums[sol];
```

```
In[13]:= sol = ReduceToBasis[MultipleSumLimit[sol,
n, 2]//ToStandardForm, n]//CollectProdSum;
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```
In[14]:= SExpansion[sol, n, 2]
```

$$\begin{aligned} \text{Out[14]} = & \ln^2 \left( \frac{64\text{LG}[n]}{n} + \frac{160}{3n^2} - \frac{44}{n} \right) + \\ & \ln 2 \left( \left( \frac{320}{3n^2} - \frac{88}{n} \right) \text{LG}[n] + \frac{64\text{LG}[n]^2}{n} - \frac{430}{3n^2} + \frac{160\zeta_2}{3n} - \frac{14}{n} \right) + \\ & \zeta_2 \left( \frac{160\text{LG}[n]}{3n} + \frac{40}{n^2} - \frac{84}{n} \right) + \left( \frac{160}{3n^2} - \frac{44}{n} \right) \text{LG}[n]^2 + \left( -\frac{430}{3n^2} - \frac{14}{n} \right) \text{LG}[n] + \frac{64\text{LG}[n]^3}{3n} + \\ & \frac{64\ln^2 3}{3n} + \frac{145}{2n^2} + \frac{32\zeta_3}{n} + \frac{41}{n} \end{aligned}$$

## Special function algorithms

### ► HarmonicSums package

Ablinger, Blümlein, CS, J. Math. Phys. 54, 2013, arXiv:1302.0378 [math-ph]

Ablinger, Blümlein, CS, J. Math. Phys. 52, 2011, arXiv:1302.0378 [math-ph]

Ablinger, Blümlein, CS, ACAT 2013, arXiv:1310.5645 [math-ph]

Ablinger, Blümlein, Raab, CS, J. Math. Phys. 55, 2014. arXiv:1407.1822 [hep-th]

### ► RICA package

Blümlein, Fadeev, CS. ACM Communications in Computer Algebra 57(2), pp. 31-34. 2023.



# Conclusion

1. Various **holonomic** tools have been developed at RISC:
  - ▶ multi-summation and integration packages
  - ▶ up-to-date solvers for linear recurrences and DEs (within `Sigma.m` and `HarmonicSums.m`)
  - ▶ a prototype method to solve partial linear DE/RE equations in QCD
2. Interplay: DE solver  $\longleftrightarrow$  RE solver
3. Finding (generalized) hypergeometric structures from DEs
4. Guessing methods open up new applications in QCD
5. Results are contained in about 100 articles produced jointly within the RISC–DESY cooperation